

# SNAPSHOTS OF OCTOPUS™ MODULES / FUNCTIONALITIES



Sales Administration Attendance Customer Inventory Purchasing Report Option



<b>Outlet Management</b>	<b>Management of Outlets including creation, setup, activation</b>															
<p>Octopus POS v2.02.07</p> <p>Sales Administration Attendance Customer Inventory Purchasing Report Option</p> <p>OUTLET</p> <p><b>OUTLET INFORMATION</b></p> <p>Search by : <input type="text" value="Outlet Code"/> Search Key Word : <input type="text"/></p> <table border="1"> <thead> <tr> <th>Outlet Code</th> <th>Abbreviation</th> <th>Outlet Name</th> </tr> </thead> <tbody> <tr> <td>1000</td> <td>1000</td> <td>Company Name</td> </tr> <tr> <td>2000</td> <td>ADDIDAS</td> <td>ADDIDAS</td> </tr> <tr> <td>3000</td> <td>NIKE</td> <td>NIKE</td> </tr> <tr> <td>4000</td> <td>PUMA</td> <td>PUMA</td> </tr> </tbody> </table> <p>Total of Outlet : 4</p> <p>New View Edit Delete Close</p>		Outlet Code	Abbreviation	Outlet Name	1000	1000	Company Name	2000	ADDIDAS	ADDIDAS	3000	NIKE	NIKE	4000	PUMA	PUMA
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## User Management

## Management of Users including creation, setup, activation

Octopus POS v2.02.07

Sales Administration Attendance Customer Inventory Purchasing Report Option

USER

### USER INFORMATION

Search by : Employee Code Search Key Word :

Employee Code	Employee Name	Mobile Phone	Join Date
111	TAN AH BENG		12/05/2012
222	STEPH		12/05/2012
333	SIEW LING		12/05/2012
444	MICHAEL		12/05/2012
admin	Administrator		16/06/2008

New View Edit Delete

Total of Employee : 5 Close

## Product/SKU Management

## Management of products including creation, setup, activation

Octopus POS v2.02.07

Sales Administration Attendance Customer Inventory Purchasing Report Option

Product Information

SINGLE MULTIPLE

### CREATE PRODUCT INFORMATION

Product

Product Code

Description

Barcode

SKU Number

Brand

Product Attributes

Style

Gender

Size

Colour

Category

Class Group

Group

Product Type

Measurement Unit

Non-Inventoried

Pricing & Cost

RSP

Price Floor

Unit Cost

More

Supplier

Supplier

Item Code 1

Item Code 2

Item Code 3

Item Code 4

Item Code 5

Item Code 6

Detail

Status

Launch Date

Expiry Date

Serial Number

Reorder Level

Type

Dimension

Save Close

## Inventory

## Management of Inventory including creation, Transfer of

<b>Management</b>	<b>Goods and Monitoring -1</b>

<b>Inventory Management</b>	<b>Management of Inventory including creation, Transfer of Goods and Monitoring -2</b>

<b>Inventory</b>	<b>Management of Inventory including creation, Transfer of</b>
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Octopus POS v2.02.07

Sales Administration Attendance Customer Inventory Purchasing Report Option

STOCK ISSUE

### CREATE STOCK ISSUE

DO#  Raised By

From  Raised Date

To  Remark

File Upload :

Product Group

*\*Upload File Format: Product Code, Quantity*

Product Code	Product Description	Brand	Category	Colour	Sex	Size	RSP	Quantity
111	SUBMARINER		CAT01				230.99	2
222	STRAWBERRY JAR - PINK		CAT01				23.9	1
							0	0

Total Quantity : 3

**Sales Listing**

**Management of Sales Data Across Different Outlets**

Octopus POS v2.02.07  
 Sales Administration Attendance Customer Inventory Purchasing Report Option

POS SALES LISTING BY DATE

From Date: 12/05/2012  
 To Date: 12/05/2012

Outlet	Transaction	Sold Qty	Total Sales	Total Disc	Total Tax	Nett Sales With Tax	Nett Sales
Company Name	0	0	0.00	0.00	0.00	0.00	0.00
ADDIDAS	0	0	0.00	0.00	0.00	0.00	0.00
NIKE	0	0	0.00	0.00	0.00	0.00	0.00
PUMA	0	0	0.00	0.00	0.00	0.00	0.00

Total of POS Sales : 0.00

Print Export Close

**Sales Listing**

**Management of Sales Data Across Different Outlets**

Octopus POS v2.02.07  
 Sales Administration Attendance Customer Inventory Purchasing Report Option

SALES ANALYSIS BY PRODUCT

From Date: 01/05/2012  
 To Date: 12/05/2012  
 Product Code:  
 Outlet: Company Name

Sort by: Product Code  
 Search by: Product Code  
 Search Key Word:

Product Code	Description	Outlet	Qty	Net Sales	Total Tax	COGS	Gross Profit	GP Margin
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Total Cost : 0  
 Total of Unique Product : 0

Print Export Close

**Customer Management**

**Management of Customers including setup, reward points and discount schemes - 1**

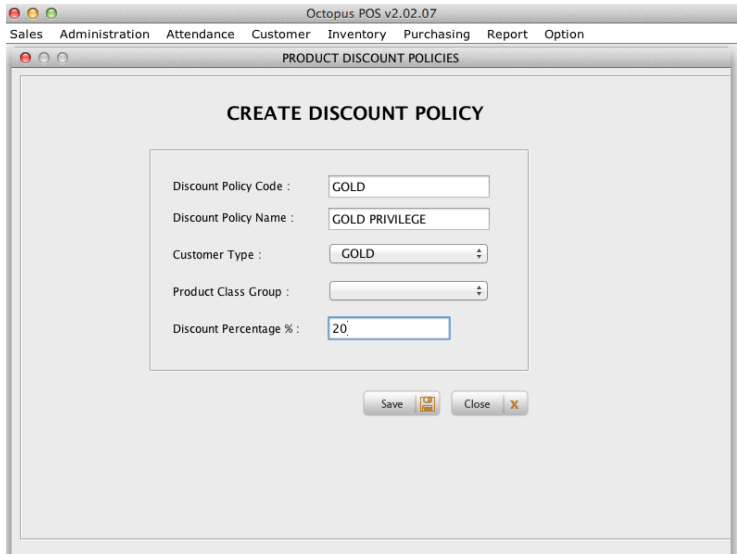
**Customer Management**

**Management of Customers including setup, reward points and discount schemes - 2**

Date	Invoice	Customer	Product Code	Product Name	Qty	RSP	Subtotal	Total
12/05/2012	1000S00001	STEPH	222	STRAWBERRY JAR...	2	23.90	47.80	47.80
12/05/2012	1000S00001	STEPH	111	SUBMARINER	2	230.99	461.98	461.98
							Total	509.78
							Grand Total	509.78

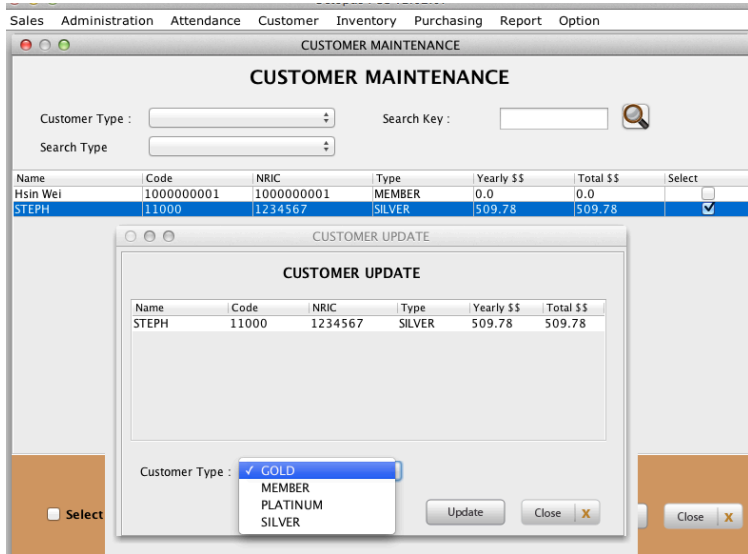
**Customer Management**

**Management of Customers including setup, reward points and discount schemes - 3**



**Customer Management**

**Management of Customers including setup, reward points and discount schemes - 4**





<b>Reports</b>	<b>Reports of All Transactions – Sales, Inventory and Payment</b>
<p>The screenshot shows the Octopus POS v2.02.07 interface. The 'Report' menu is open, displaying a list of report options. The main dashboard features icons for SALES (Record new transactions), CUSTOMER (Record customers' information), ATTENDANCE (Record employee's attendance), PRODUCT (Manage product), INVENTORY (Manage inventory), PURCHASING (Prepare Purchase Order), DAILY SALES (X-Reading), and PREFERENCES (Manage other matters). The 'Report' menu includes: Sales Report, Inventory Report, Payment Report, Invoice Listing, Daily Z-reading, Monthly Z-reading, Daily X-reading, Monthly X-reading, Credit Note Listing, Outstanding Credit Note Listing, Customer Listing, Staff Purchase Listing, Sales Listing By Salesman, Sales Analysis by Product, Product Sell Through Listing, Product Sell Through With Cost Listing, POS Sales Listing By Date With Cost, and POS Sales Listing By Date.</p>	

<b>Reports</b>	<b>Reports of All Transactions – Sales, Inventory and Payment</b>
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<b>Reports</b>	<b>Reports of All Transactions – Sales, Inventory and Payment</b>
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**INVENTORY MOVEMENT REPORT**

Start Date : 01/05/2012      Search By : Product Code  
 End Date : 12/05/2012      Search Keywords :

No	Product Code	Product Description	Beginning Balance	+	-	Closing Balance
1	222	STRAWBERRY JAR – PL...	0	44	2	42
2	333	BLACK VELVETY WATCH	0	55	0	55
3	111	SUBMARINER	0	33	2	31

Total of product : 3

<b>Reports</b>	<b>Reports of All Transactions – Sales, Inventory and Payment</b>
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**REPORT**

- Sales Report
- Inventory Report
- Payment Report
  - Month End Payment Listing
  - Cheque Payment Listing
  - Nets Payment Listing
  - Voucher Payment Listing
  - Credit Card Payment Listing
  - Detailed Cash Payment Listing
  - Cash Payment Listing
  - Credit Note Payment Listing

**SALES** Record new transactions  
**CUSTOMER** Record customers' information  
**ATTENDANCE** Record employee's attendance  
**PRODUCT** Manage product  
**INVENTORY** Manage inventory  
**PURCHASING** Prepare Purchase Order  
**DAILY SALES** X-Reading  
**PREFERENCES** Manage other matters

**OCTOPUS**  
 Technical Assistance : (65) 6221 6601  
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**Purchase Order Module**

**Management of Purchase Orders, including creation**

Octopus POS v2.02.07

Sales Administration Attendance Customer Inventory Purchasing Report Option

PURCHASE ORDER

**CREATE PURCHASE ORDER**

Please select supplier and click OK

Cashier ID : admin Supplier : SUPPLIER OK

Outlet Code : 1000 File Upload: Open Submit File

Date : 12/05/2012 Currency: SGD Save Recall

PO Number : 1000000021

Product Code	Description	SKU	Sup. Item C...	Last Cost	Ordering...	Foreign C...	Qty	Expiry Date
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Remarks : Save Close

**iPad Integrated POS**

**Management of iPads**

Octopus Server Admin

Server Location : //localhost/foodpos  
Database Status : Database Up

Server Status : Server Up

Re-Check Reconnect to your database now

Start Start your server now

Stop Stop your server now

Re-Check Reconnect to your server now

Connected Devices Refresh

iPad	Terminal	Status
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## Supplementary Notes

Listed below is the text format of Octopus™ Integrated POS solution – that works across outlets, across different countries.

### Sales Transactions

- Discount by line item, either by % or by value
- Search by product Code, String
- Simple Easy to Use Interface Screen

### Payment

- Payment in different payment modes
- Payment by Vouchers
- Payment by credit notes

### Credit Notes

- Creation of credit Notes
- Monitoring of usage of Credit Notes
- Zerolizing of Credit Notes

### Reports

- Sell through reporting
- Daily/Monthly Sales Reporting
- Gross Margin Reporting
- Invoice Listing (By date and specific product code)
- Sales Analysis by Product

### Administration

- Unlimited Creation of new products
- Classification of products - Categorization, Grouping and Branding of Products
- Ability to Assign user groups to different Users
- Ability to custom a company's receipt (Printing in A5, A4 and 80 mm Thermal Receipt format)

### Purchasing

- Generates Purchase Order
- Matches Purchase Order with Purchase Receipt
- Voiding of Purchase Orders
- Receiving and Updating Inventory Automatically
- Handles Multiple Currencies

### Inventory Management

- Audit Trail of Inventory stock balance
- Quick search by categories, brands, and product codes
- Segmentation between retail value of Goods and cost of goods for authorized users only
- Date specific inventory stock balances

### Inventory Stock Issue/Receipt

- Issue of stocks to designated outlet
- Receipt of stocks from designated outlet

### Stock Take

- Back Dated Stock Takes
- Stock Takes via different categories and codes
- Generation of variance report before confirmation of stock takes

### Stock Adjustment/Mass Stock Movement

- Adjust stock up/down via mass stock movements
- Adjust stock up/down via stock adjustment module
  - Supplier over/under stock
  - Damaged stock/written off
  - Extra bonus sample stock

#### **Inventory Reports**

- Inventory movement of stocks
- Detailed view of each transaction over a user defined time frame

#### **Customer Module**

- Creation of customer
- Tagging of sales to customers
- History of customer transactions

#### **Reward Points**

- Creation of multiple groups where reward points are awarded based on transactional sales
- Redemption of reward points

#### **Discount Policies**

- Creation of discount policies by different customer groups

#### **Reports**

Lists all customer Reports